

WICHE's MLDE Expansion

State Longitudinal Data Systems:

Driving Educational and Workforce Decision Making

New England Board of Higher Education

October 16, 2014 ~ Weston, MA



Overview

- Explaining the new grant
- Addressing state questions
- Assessment of state interest and capacity to participate



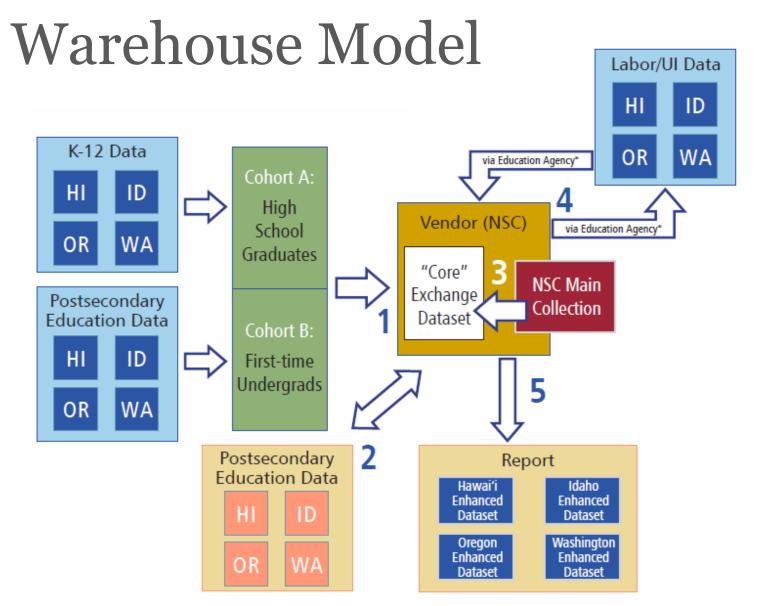


The New Grant

- Overall goal: Build sustainable longitudinal education and workforce data exchange with at least 10 states' participating.
- Long-term vision: Sustainable resource available to all states. (Note: "available" may not mean "free")
- Key milestones:
 - July 2015: 10 states engaged in conversations
 - July 2016: Exchange is operational and 10 states are participating







Note: "NSC" refers to the National Student Clearinghouse.





^{*} Except in Oregon, where data went directly to/from the Oregon Employment Department.

Changes from pilot to current phase

- Adoption of a federated model of data exchange
- Greater focus on usability
- States will be able to query self-defined cohorts





The federated model

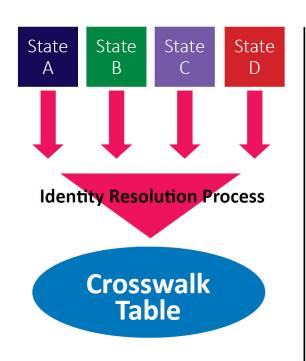
- In use in some states SLDSs
- Provides similar functionality to warehouse model with additional flexibility and security benefits
- Educational and workforce data remain with participating state agencies until queried
- Central crosswalk repository with matching state
 ID numbers
- Unique dataset constructed on each query



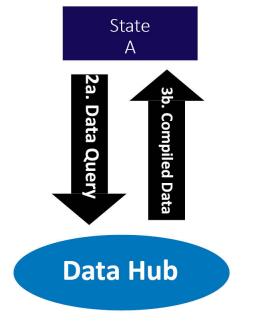


Federated Exchange Overview

- 1. Identity resolution
- 2. Data requests
- 3. Data aggregation and distribution

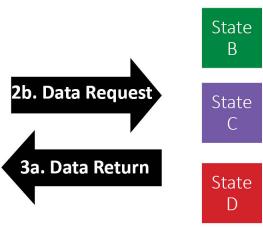


1. Identifying information from multiple states collected and matched



2a. State A requests data on specified students

2b. Using matched identities, hub queries states for data on requested students



3a. States return requested data to hub.

3b. Hub compiles data, returns to requesting state

Expansion

- Goal: At least 10 states
- Geographic clusters; shared borders
- Criteria
 - Support for the MLDE among key stakeholders
 - Interest in and capacity for using data enhanced by the MLDE to address key policy issues
 - In- and out-migration numbers that will add value to the exchange and to the state
 - Legal capacity and technological commitment to fully participate in the MLDE





Next steps: Where do we go from here?

- Discussions with states in each region
- Identifying states that meet criteria
- "Begin conversations" ASAP
- Significant state engagement by mid-2015
- States sign on by early 2016





Discussion and Questions



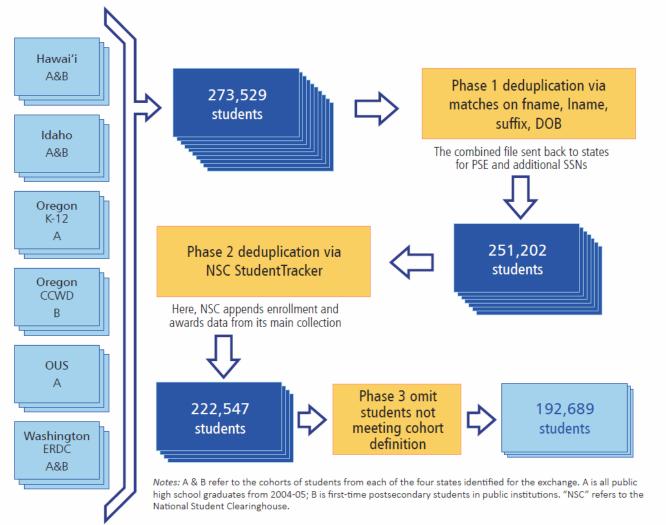


ADDITIONAL SLIDES

Data architecture
Migration Data
Internal and External Challenges



Identity Resolution

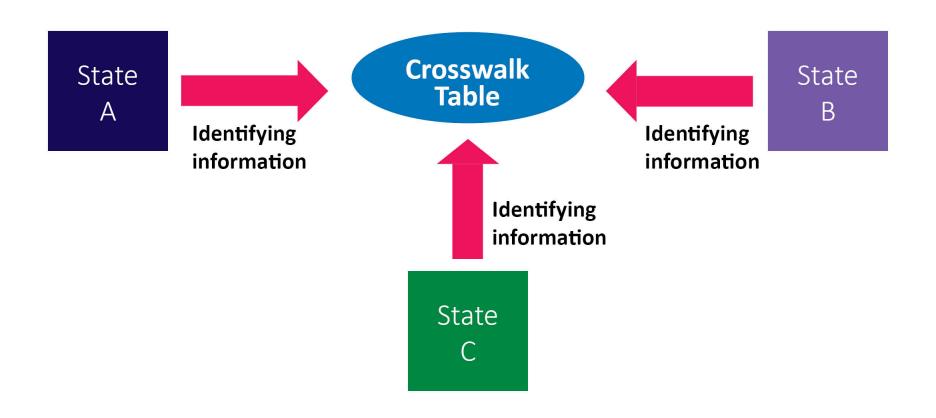






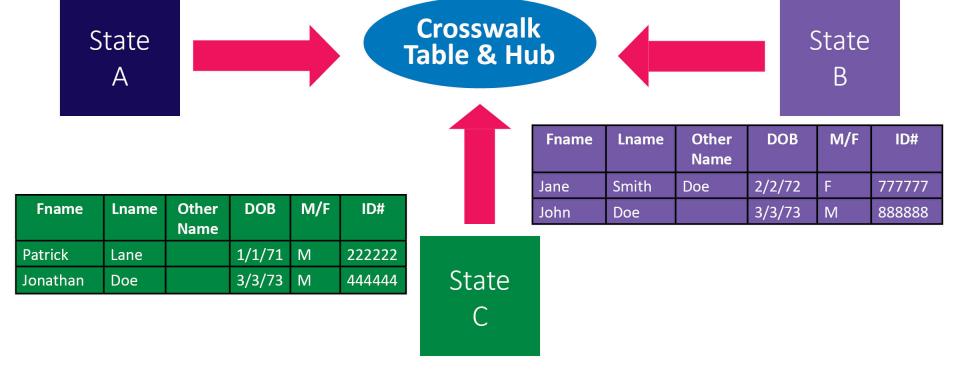
Step 1: Identity Matching

- 1. States send data matching elements to crosswalk host (name, state educational ID#, dob, gender, etc.)
- 2. Crosswalk host uses algorithm to match identities across states.
- 3. Crosswalk table consists of matching information and each state identifier.



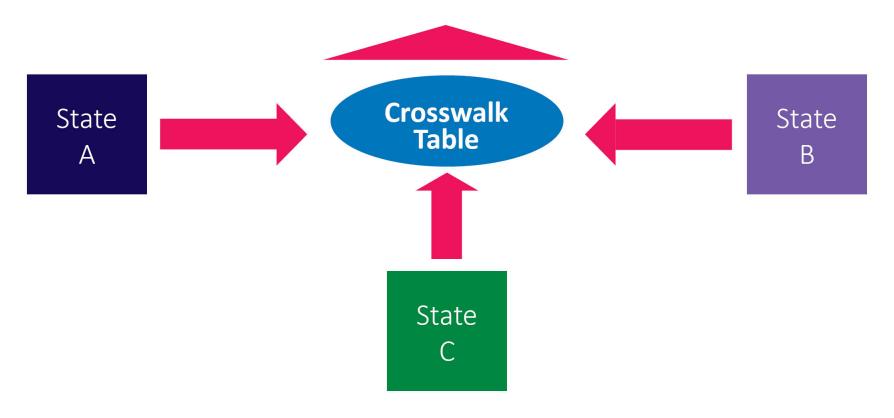
Phase 1: Identity Matching

Fname	Lname	Other Name	DOB	M/F	ID#
Patrick	Lane		1/1/71	М	1234567
Jane	Doe		2/2/72	F	7654321



Step 1: Completed Crosswalk Table

Fname	Lname	Other Name	DOB	Gender	"A" ID	"B" ID	"C" ID	Exchange ID
Patrick	Lane		1/1/71	M	1234567		222222	ABC123
Johnathan	Doe		3/3/73	М		888888	44444	DEF789
Jane	Smith	Doe	2/2/72	F	7654321	777777		XYZ456



- 1. State A requests data on students of interest by sending their state ID number.
- 2. Exchange identifies states with data on requested individuals.
- 3. Hub sends requests to them along with randomly generated exchange ID.
- 4. States B & C return data to exchange with Exchange ID.
- 5. Exchange compiles results and returns data to State A.
- 6. State A merges enhanced data with its own data for further analysis.



Requests data on Student #s: 1234567 (Patrick Lane)

7654321 (Jane Doe)

Fname	Lname	Other Name	DOB	M/F	"A" ID	"B"	"C" ID	Exchange ID
Patrick	Lane		1/1/71	М	1234567		222222	ABC123
Johnathan	Doe		3/3/73	М		888888	444444	DEF789
Jane	Smith	Doe	2/2/72	F	7654321	777777		XYZ456



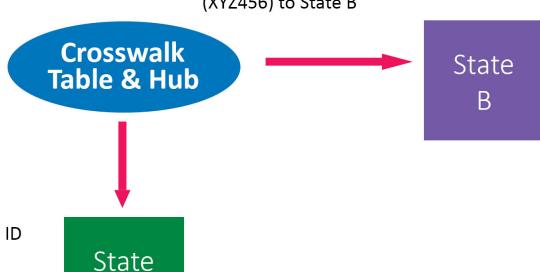


Fname	Lname	Other Name	DOB	M/F	"A" ID	"B" ID	"C" ID	Exchange ID
Patrick	Lane		1/1/71	М	1234567		222222	ABC123
Johnathan	Doe		3/3/73	М		888888	444444	DEF789
Jane	Smith	Doe	2/2/72	F	7654321	777777		XYZ456

Queried

Step 3

Crosswalk sends 777777 & Exchange ID (XYZ456) to State B



Step 3

Crosswalk sends 222222 & Exchange ID (ABC123) to State C

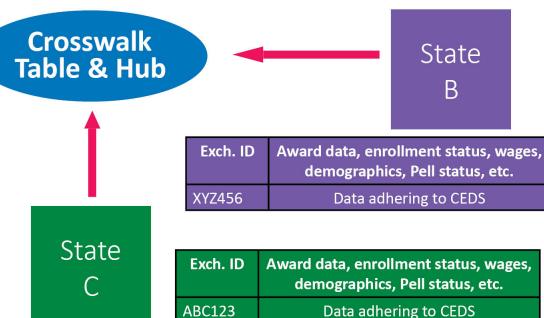


Fname	Lname	Other Name	DOB	M/F	"A" ID	"B" ID	"C" ID	Exchange ID
Patrick	Lane		1/1/71	М	1234567		222222	ABC123
Johnathan	Doe		3/3/73	М		888888	444444	DEF789
Jane	Smith	Doe	2/2/72	F	7654321	777777		XYZ456



Step 4

States return relevant student data linked to Exchange IDs to hub





	Fname	Lname	Other Name	DOB	M/F	"A" ID	"B" ID	"C" ID	Exchange ID
	Patrick	Lane		1/1/71	М	1234567		222222	ABC123
	Johnathan	Doe		3/3/73	М		888888	444444	DEF789
7	Jane	Smith	Doe	2/2/72	F	7654321	777777		XYZ456



<u>Step 5</u>
Hub returns individual-level data from States B & C linked to State A ID#s.





"A" ID	Award data, enrollment status, wages, demographics, Pell status, etc.
1234567	Data adhering to CEDS
7654321	Data adhering to CEDS

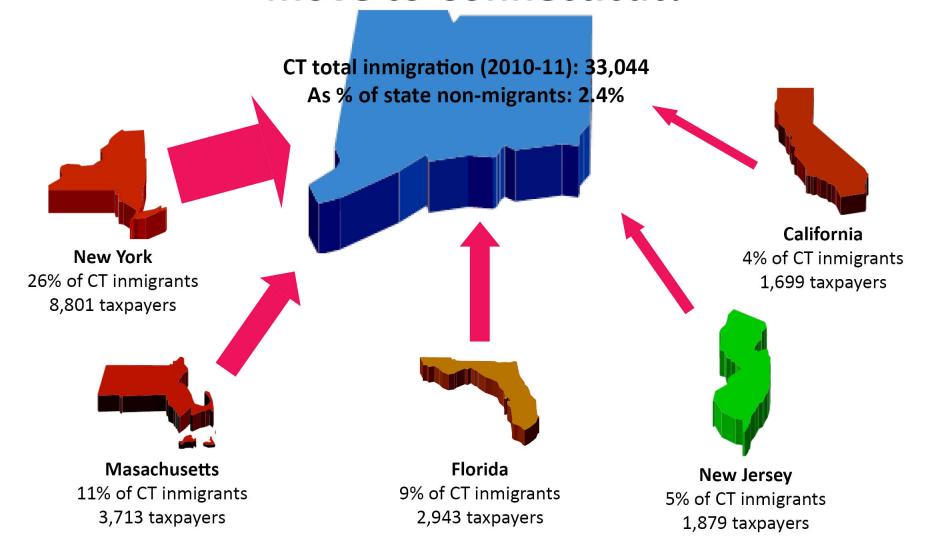
"A" ID	Award data, enrollment status, wages, demographics, Pell status, etc.	Individual Data	Programs and Interventions
1234567	Data adhering to CEDS		
7654321	Data adhering to CEDS		

Step 6

State A merges enhanced data with own data for further analysis.



Where do people come from when they move to Connecticut?



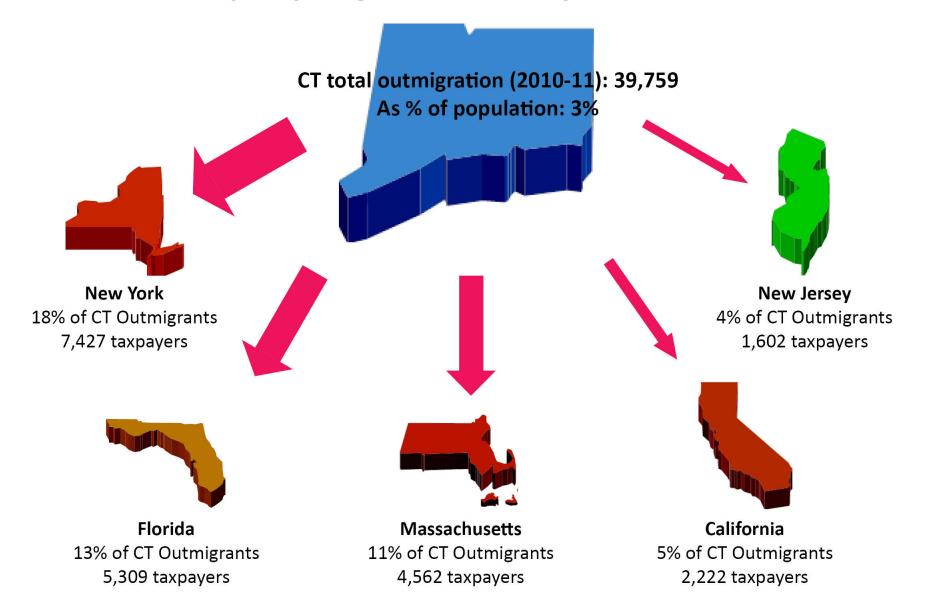
Source: Internal Revenue Service: http://www.irs.gov/uac/SOI-Tax-Stats-Migration-Data

Where do postsecondary students* come from when they come to Connecticut?

*"Student"=First-time enrollee CT total inmigration (2012-13): 8,259 at non-profit two- & four-year As % of state student population: 29% institutions. Pennsylvania 4% of CT inmigrants **New York** 326 students 33% of CT inmigrants 2,685 students Masachusetts **New Jersey** California 24% of CT inmigrants 16% of CT inmigrants 5% of CT inmigrants 1,597 students 1344 students 436 students

Source: National Center for Education Statistics (NCES) http://nces.ed.gov/ipeds/datacenter/.

Where do people go when they leave Connecticut?



Source: Internal Revenue Service: http://www.irs.gov/uac/SOI-Tax-Stats-Migration-Data

Where do postsecondary students* go when they leave Connecticut?

*"Student"=First-time enrollee at non-profit two- & four-year CT total **outmigration (2010-11)**: 14,912 institutions. As % of state student population: 41% Masachusetts **New Hampshire** 24% of CT Outmigrants 5% of CT Outmigrants 3,575 students 732 students Pennsylvania **Rhode Island New York** 9% of CT Outmigrants 9% of CT Outmigrants 18% of CT Outmigrants 1,275 students 2,635 students 1,304 students

Source: National Center for Education Statistics (NCES) http://nces.ed.gov/ipeds/datacenter/.